

UPDATE

Local Option to Adjust Income Limits for Two Exemptions

Concerning

RPTL 467: Limited-Income Senior Exemption (NOT STAR)

and

RPTL 459-c: Disabled Persons with Limited Income

Town Board Presentation

January 12, 2023

by Assessor Donna Komor, IAO

~ Brief Review of September 8, 2022 ~

ICYMI <http://www.ci.webster.ny.us/CivicMedia?VID=398>

Forward to around the 1 hour 40 minute mark

- **Local Option to Adjust Income Limits for Two Exemptions:**
 - 1. Limited Income Senior Citizen (not STAR)**
 - 2. Disabled Persons with Limited Income**
 - Reviewed the basic qualifications for each
 - Reviewed the Town Board's authority to set the income limitations for Town purposes, within the limitations of the statutes
- **Discussed the Stats from the 2022 Roll**
- **Revealed the Census Bureau Webster Demographics**

~ Brief Review of September 8, 2022 ~

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Forward to around the 1 hour 40 minute mark

Discussed:

- **The effects of the increase in income level**
- **The difficulty of predicting impact on taxable value & tax rate**

Requires:

- **Separate & distinct Public Hearings to amend the existing Local Laws**

Opportunity & Objective

***Set the income limit for
the 50% benefit***

***between
\$3,000 and \$50,000 ****

***as appropriate for our
residents***



****Current State Maximum \$29,000***

****Current Town Maximum \$26,000***

Your Options For 2023 Roll

By March 1, 2023...

- 1. Do nothing.***
- 2. Lower the Town income limit for the 50% benefit.***
- 3. Raise the Town income limit for the 50% benefit.***
- 4. Revisit the question in future years.***



*Current State Maximum \$29,000

*Current Village Maximum \$26,000

SLIDING SCALES

EXISTING vs. MAXIMUM OPTION

Town & Village Adopted 2010

New State-wide Maximum Option *

MAXIMUM OF	\$26,000	OR LESS		50%	MAXIMUM OF	\$50,000	OR LESS	
MORE THAN	\$26,000	BUT LESS THAN	\$27,000	45%	MORE THAN	\$50,000	BUT LESS THAN	\$51,000
MORE THAN	\$27,000	BUT LESS THAN	\$28,000	40%	MORE THAN	\$51,000	BUT LESS THAN	\$52,000
MORE THAN	\$28,000	BUT LESS THAN	\$29,000	35%	MORE THAN	\$52,000	BUT LESS THAN	\$53,000
MORE THAN	\$29,000	BUT LESS THAN	\$29,900	30%	MORE THAN	\$53,000	BUT LESS THAN	\$53,900
MORE THAN	\$29,900	BUT LESS THAN	\$30,800	25%	MORE THAN	\$53,900	BUT LESS THAN	\$54,800
MORE THAN	\$30,800	BUT LESS THAN	\$31,700	20%	MORE THAN	\$54,800	BUT LESS THAN	\$55,700
MORE THAN	\$31,700	BUT LESS THAN	\$32,600	15%	MORE THAN	\$55,700	BUT LESS THAN	\$56,600
MORE THAN	\$32,600	BUT LESS THAN	\$33,500	10%	MORE THAN	\$56,600	BUT LESS THAN	\$57,500
MORE THAN	\$33,500	BUT LESS THAN	\$34,400	5%	MORE THAN	\$57,500	BUT LESS THAN	\$58,400

* *Current State Maximum \$29,000 – \$37,399.99*

News Flash!

5 Deciding Tax Jurisdictions Found on the Webster Assessment Roll

Monroe County –

Jan 10 **adopted** new State Maximum

Webster Central School District –

email confirmation Jan 6, no action this year

Town of Webster (pending)

← Why we are here today

Village of Webster (pending)

Wayne Central School District (44 parcels)

Informal Assessor Survey

2022 Monroe County Survey of Changes to 467 & 459-c for 2023 roll				As of: 2023.01.11
SWIS	TOWN	Plan to Change to:	No Change	Comments
2620	BRIGHTON	New Maximum		
2622	CHILI		X	
2624	CLARKSON			
2658	E ROCHESTER		X	
2626	GATES		X	
2628	GREECE			
2630	HAMLIN		X	
2632	HENRIETTA	New Maximum		Rush- Hen SD proposing a 3-yr step up plan
2634	IRONDEQUOIT		X	
2636	MENDON		X	
2638	OGDEN		X	
2640	PARMA		X	
2642	PENFIELD		X	
2644	PERINTON			
2646	PITTSFORD			
2648	RIGA		X	
2650	RUSH		X	
2652	SWEDEN			
2654	WEBSTER			
2656	WHEATLAND			
	City of Rochester	New Maximum		
	Monroe County	New Max (adopted 1/10/23)		
	No news yet			

January 2023						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

February 2023						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	1	DEADLINE		

Timeline for Action for 2023 Roll

Assumes a change is desired ~ 2 options

Choose yellow of green set of dates

- **Th Feb 2 or 9** TB passes Resolution(s) to advertise the (up to 2) Public Hearings in Wed 2/8 or 15 Webster Herald
- **Th Feb 16 or 23** Public Hearing(s) for each change desired
- **Th Feb 16 or 23** Vote on Resolution(s) to make the desired change(s)

“Incidentally”

Speaking of Notices, Let’s Talk about Postcards

Legislation signed by the Governor on December 23, 2022 requires an ***annual mailing*** to **all residential properties** to repeat a notice found on the tax bills.

Statute reads:

“You may be eligible for senior citizen tax exemption. Senior Citizens have until March 1, 2023 to apply for such exemptions. For more information please call or write: xxx”

Webster's

14,920 Res parcels x .49 = \$7,311 (not budgeted 2023)

SENIOR CITIZEN TAX EXEMPTIONS

PROPERTY OWNERS 65 YEARS OF AGE OR OLDER MAY BE ELIGIBLE FOR SENIOR CITIZEN TAX EXEMPTIONS ON THEIR PRIMARY RESIDENCE. SENIOR CITIZENS HAVE UNTIL MARCH 1ST TO APPLY FOR SUCH EXEMPTIONS WITH THE SUBMISSION OF RENEWAL APPLICATIONS BEING REQUIRED ANNUALLY. FOR INFORMATION, PLEASE CALL OR WRITE THE ASSESSOR FOR THE TOWN IN WHICH YOUR PROPERTY IS LOCATED. THE NAME, ADDRESS AND PHONE NUMBER OF THE ASSESSOR IS SHOWN BELOW.

Income Limit: <35 Character Free Text>

<Municipality Name>

<Assessor Name>

<Assessor Phone>

<Assessor Street>

<Assessor City, State #ZIP>

Please disregard this notice if you have already applied for this exemption or are under 65 years of age.

<Assessor Name>
<Assessor Street>
<Assessor City, State #ZIP>

Presorted
First Class Mail
**US POSTAGE
PAID**
Batavia NY
Permit N° 61

<Any Person>
<12345 Any Street>
<Batavia, NY 14020>

**Important
Information:
Senior Citizen
Tax Exemption
Please Read**

One option...



Watch your mail for the Final Format

..18-day countdown..



For more information on any property tax exemption in Webster

- Visit our exemption page
 - <http://www.ci.webster.ny.us/79/Exemptions>

- To find:

- Applications
- Instructions
- Descriptions

Questions? 585-872-7051

- Apply by March 1